



EAST STROUDSBURG AREA SCHOOL DISTRICT

Attn: Senior Tax Coordinator
50 Vine Street

East Stroudsburg, PA 18301
Phone: (570) 424-8500 ext. (10102)

**PLEASE TAKE NOTICE OF CHANGES TO
THE 2023 REBATE PROGRAM**

**Rebate Resolution Adopted October 23, 2023,
by the East Stroudsburg School Board**

**THERE WILL BE *NO* OFFICE HOURS OR DROP OFF AGAIN
THIS YEAR – PLEASE MAIL YOUR APPLICATION WITH
ALL PAPERWORK TO ADDRESS ABOVE.**

- You may file your Senior Citizen School Tax Rebate form for 2023 between the dates of August 1, 2024, to December 31, 2024(postmarked date).

NO EXCEPTIONS

- Remember that you **must** file your **2023 PA-1000 State Property Tax Rebate form** sign it and attached to your 2023 Senior Citizen Tax Rebate along with a copy of State rebate check that was issued to you or a copy of your bank statement indicating a direct deposit.
 - **Please note if you have filed your 2023 Pa-1000 State Property Tax Rebate form and have not received your state rebate check by December 2, 2024, please call our office for further instructions.**
 - **ONLY accepting Rebate forms by mail.**
 - **Processing time is approximately 6 to 8 weeks.** **Providing all information is correct and complete.**
- Please make sure you have included the following necessary paperwork:

DOCUMENTATION THAT IS REQUIRED FOR THE 2023 TAX REBATE

Failure to provide the following will delay your refund process.

- ____ Received **PAID** School Tax Bill for 2023 (**Mortgage statements are not valid**)
- ____ Copy of your PA-40 Tax Return for 2023(Please indicate if you do not file by N/A)
- ____ Copy of your IRS 1040 Tax Return for 2023(Please indicate if you do not file by N/A)
- ____ **SIGNED complete copy of your 2023 PA-1000 State Property Tax Rebate Form even if filed electronically.**
- ____ Copy of State Rebate check that was issued to you or a copy of your bank statement indicating a direct deposit.
- ____ Copy of your SSA-1099 Social Security Statement for 2023
- ____ Proof of Age as of December 31, 20223(*first time filers only*) (*driver's license.*)
- ____ Proof that you are a widow/widower or disabled, if applicable

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SENIOR CITIZEN SCHOOL TAX REBATE

Year - 2023

PLEASE PRINT OR TYPE

DO NOT STAPLE

PART A – COMPLETE ALL IN THIS SECTION	
Claimant's Name:	
Spouse's Name:	
Address of Claimant & Spouse:	Daytime Phone #:
	Township/Boro:

PART B – MAKE SURE YOU HAVE ALL DOCUMENTS LISTED BELOW BEFORE

SUBMITTING *PROCESSING TIME IS APPROXIMATELY 6 to 8 WEEKS*

PROVIDING DOCUMENTATION IS COMPLETE & CORRECT

DOCUMENTATION THAT IS REQUIRED FOR THE 2023 TAX REBATE

Failure to provide the following will delay your refund process.

CHECKLIST: I have included with this form the following necessary paperwork (copies):

- ___ Received **PAID** School Tax Bill for 2023 (**Mortgage statements are not valid**)
 - ___ Copy of your PA-40 Tax Return for 2023 (**Please indicate if you do not file by N/A**)
 - ___ Copy of your IRS 1040 Tax Return for 2023 (**Please indicate if you do not file by N/A**)
 - ___ **SIGNED complete copy of your 2023 PA-1000 State Property Tax Rebate Form even if filed electronically.**
 - ___ Copy of State Rebate check that was issued to you or a copy of your bank statement indicating a direct deposit.
 - ___ Copy of your SSA-1099 Social Security Statement for 2023
 - ___ Proof of Age as of December 31, 2023 (**first time filers only**) (*driver's license.*)
 - ___ Proof that you are a widow/widower or disabled, if applicable
- Remember that you must file your 2023 PA-1000 State Property Tax Rebate form sign it and attached to your 2023 Senior Citizen Tax Rebate along with a copy of State rebate check that was issued to you or a copy of your bank statement indicating a direct deposit.**
- Please note if you have filed your 2023 Pa-1000 State Property Tax Rebate form and have not received your state rebate check by December 2, 2024, please call our office for further instructions.**

PART C – 2023 SENIOR CITIZEN SCHOOL TAX REBATE	Total Income	Do not write in this Space
a. Total Household income (Use PA-1000 Line 13 for 2023)	\$	
b. 2022-2023 PAID School District Property Taxes ONLY	\$	
c. 2023 Rebate received from the State for PA-1000	\$	
d. Subtotal (b minus c)	\$	
e. Eligible School District Property Tax Rebate amount (b3 on net page)	\$	
f. School Rebate Due (Enter the lesser of line d or line e)	\$	

PLEASE ALSO COMPLETE THE NEXT PAGE OF THIS FORM

Senior Citizen Property Tax Rebate -Year – 2023

Claimant's Name	
Claimant's Social Security #:	Claimant's Birthdate
Spouse's Social Security #:	Spouse's Birthdate

IMPORTANT INFORMATION REQUIRED FOR THE 2023 TAX REBATE

Failure to provide this information will delay your refund process.

The following is a brief summary of the program for assisting senior citizens to pay school taxes on the home that they own and occupy that was adopted by the Board of Education on October 23, 2023

a. **EFFECTIVE DATE:** School Real Estate Taxes issued August 1, 2023, and **PAID** by December 31, 2023

b. **ELIGIBILITY:** One or more of the following (A, B, C):

1. A) One member of the household must be age 65 or over on December 31, 2023.
- B) Individual is a widow or widower and age 50 or over on December 31, 2023.
- C) Individual is permanently disabled and age 18 or over on December 31, 2023

2. **INCOME:** \$45,000 or less.

3. **AMOUNT OF REBATE:** based on income, as follows:

Household Income	Rebate Amount
\$ 0 - \$ 8,000	\$1,000.00
\$ 8,001 - \$15,000	\$770.00
\$15,001 - \$18,000	\$460.00
\$18,001 - \$45,000	\$380.00
\$45,001 or over	\$ 0.00

4. **MAXIMUM REBATE** - cannot exceed \$1,000.00, on **homestead only**.

5. Must provide all information on the CHECKLIST.

c. **FILING - LATE APPLICATIONS WILL NOT BE ACCEPTED NO EXCEPTIONS**

1. **WHEN TO FILE:** August 1, 2024 - December 31, 2024

Applications postmarked after December 31, 2024 will be denied. Applications that are received incomplete will not be processed.

2. **WHERE TO FILE: ONLY ACCEPTING APPLICATIONS BY MAIL, THERE WILL BE NO OFFICE HOURS OR DROP OFF THIS YEAR.**

d. A COPY OF THE ENTIRE RESOLUTION CAN BE OBTAINED UPON REQUEST.

Excessive claims made with fraudulent intent will subject the claimant to a penalty of 25% of the entire amount claimed. The claimant shall be guilty of a misdemeanor punishable by a fine of up to \$1,000 and/or imprisonment for up to one year upon conviction.

I declare that this form is true, correct and complete to the best of my knowledge and belief, and that this is the only claim filed by members of my household.

Claimant's Signature

Telephone Number

Spouse's Signature

Date

Signature of Preparer (If other than Claimant)

Preparer's Telephone Number

PLEASE DO NOT ALTER REBATE FORM

The East Stroudsburg Area School District hires only individuals legally authorized to work in the United States and does not discriminate on the basis of race, color, national origin, gender, religion, age or disability in the admission or access to, or in the provision of services, programs or employment.